FORM D

1085869 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL				
OMB Number:	3235-0076			
Expires:	April 30, 2008			
Estimated average burden				
hours per response 16.00				

SEC US	SE ONLY
Prefix	Serial
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DATE R	ECEIVED
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Name of Offering (□ check if this is an amount	endment and name has changed, and indicate c	change.)
ACQUISITION OF BOLDTECH SYST	EMS, INC.	
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☐	☑ Rule 506 ☐ Section 4(6) ☐ ULOE
Type of Filing: New Filing A	mendment	
	A. BASIC IDENTIFICATION DA	ATA HINGH HING
1. Enter the information requested about the	issuer	
Name of Issuer (□check if this is an am	endment and name has changed, and indicate c	change.) 07079759
PERFICIENT, INC.		
Address of Executive Offices	(Number and Street, City, State, Zip Co	
	HWAY, BLDG. 3, SUITE 220, AUSTIN, TX 78	8746 (512) 531-6000
Address of Principal Business Operations	(Number and Street, City, State, Zip Co	
(if different from Executive Offices) 520 M	MARYVILLE CENTRE DRIVE, SUITE 400, ST. LOUIS,	S, MO (314) 529-3600
Brief Description of Business Information	TECHNOLOGY CONSULTING FIRM	
Type of Business Organization		
☑ corporation	☐ limited partnership, already formed	other (please specify):
☐ business trust	☐ limited partnership, to be formed	PROCESSE
	Month Year	THOOLOOL
	0 5 9 9	OCT_1 5 2007
Actual or Estimated Date of Incorporation of	r Organization:	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization	: (Enter two-letter U.S. Postal Service abbi CN for Canada; FN for other foreign ju	urisdiction) FINANCIAL
		D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - · Each general managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	⊠ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
McDonald, John T.	-				
Business or Residence Adda					
1120 S. CAPITAL OF TEX	kas Highway, Bi	.DG. 3, SUITE 220, AUSTI	n, TX 78746		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
DAVIS, JEFFREY S.					
Business or Residence Add	ress (Number and St	reet, City, State, Zip Code)			
520 MARYVILLE CENTR	e Drive, Suite 4	00, St. Louis, MO 6314	1		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
MARTIN, PAUL E.					
Business or Residence Add	ress (Number and St	reet, City, State, Zip Code)			
520 MARYVILLE CENTR	E DRIVE, SUITE 4	00, St. Louis, MO 6314	1		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)	***			
KALBFLEISH, RICHARD Business or Residence Addr		reet, City, State, Zip Code)			
520 MARYVILLE CENTR	EDRIVE SHITE 4	00 ST LOUIS MO 6314	1		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
Full Name (Last name first,					Managing Partner
DERRICKSON, RALPH C.	•				
Business or Residence Addi		reet, City, State, Zip Code)			
1120 S. CAPITAL OF TEX	(AS HIGHWAY, BI	DG. 3. SUITE 220, AUSTI	n. TX 78746		
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)		<u> </u>		, , , , , , , , , , , , , , , , , , ,
HOPPER, MAX D.					
Business or Residence Addi	ress (Number and St	reet, City, State, Zip Code)			
1120 S. CAPITAL OF TEX	(AS HIGHWAY, RI	DG. 3. SHITE 220. AUSTI	N. TX 78746		
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				transmitting i district
LUNDEEN, DAVID S.			<u>.</u>		
Business or Residence Adda	ress (Number and St	reet, City, State, Zip Code)			
1120 S. CAPITAL OF TEX	as Highway, Bi	DG. 3, SUITE 220, AUSTI	n, TX 78746		
(Use blank sheet, or copy ar	nd use additional co	oies of this sheet, as necessar	ry.)		

SEC 1972 (6/02) 2 of 9

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
JOHNSEN, KENNETH R.					_
Business or Residence Addr	ess (Number and	Street, City, State, Zip Code)		
1120 S. CAPITAL OF TEX	AS HIGHWAY, I	BLDG. 3, SUITE 220, AUST	rin, TX 78746		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)	<u>→•</u> **			
Business or Residence Addr	ess (Number and	Street, City, State, Zip Code)		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)			·	
Business or Residence Addr	ess (Number and	Street, City, State, Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip Code)	· · · · · · · · · · · · · · · · · · ·	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				· —————
Business or Residence Addr	ess (Number and	Street, City, State, Zip Code)		
(Use blank sheet, or copy an	d use additional c	opies of this sheet, as necess	sary.)		

					В.	INFORMA	TION ABO	UT OFFE	RING				
1. 1	Has the	e issuer so	ld or does	the issuer in	tend to sell	to non-accre	edited inves	tors in this c	offering?				No □
					Answer also	in Appendi	x, Column 2	2, if filing u	nder ULOE.				_
2. What is the minimum investment that will be accepted from any individual?								\$	8,171.00				
													No —
3. 1	Does t	he offering	g permit joi	nt ownershi	p of a single	unit?							XI
I f	emune person live (5 only.	eration for or agent o) persons	solicitation of a broker of to be listed	n of purcha or dealer reg l are associa	sers in conr gistered with ated persons	ho has been section with the SEC an of such a b	sales of second/or with a	curities in the	he offering. es, list the n	If a person ame of the l	to be listerorder	ed is an as ealer. If m	sociated ore than
Fı	ıll Naı	me (Last n	ame first, it	f individual)	•								
B	usines	s or Reside	ence Addre	ss (Number	and Street,	City, State, 2	Zip Code)						
N	ame o	f Associate	ed Broker o	r Dealer									
St	ates ir	Which Pe	erson Listed	l Has Solici	ted or Intend	ds to Solicit	Purchasers						
	(Chec	k "All Sta	ites" or che	ck individua	al States)							🗖	All States
	AL	\square AK	□ AZ	□ AR	□ CA	□со	□ CT	□ DE	□ DC	□ FL	□GA	□ні	□ID
	IL	□ IN	□lA	□ KS	□ KY	□ LA	□ме	\square MD	□ма	□мі	□ MN	□ MS	□ мо
	МТ	□ NE	□ NV	□ NH	□ NJ	□ им	□ NY	□ NC	□ ND	□ОН	□ ok	□ OR	□ PA
	RI	□ SC	□ SD	□ TN	☐ TX	□ UT	□ VT	□ VA	□ WA	□WV	□ WI	□ WY	□ PR
Fı	ıll Naı	me (Last n	ame first, it	f individual)	•								
В	usines	s or Reside	ence Addre	ss (Number	and Street,	City, State, 2	Zip Code)						
N	ame o	f Associate	ed Broker o	r Dealer									
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31						is to Solicit						П	All States
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	IL		□ IA	□ KS	□ KY	□ LA	□ ME	□ MD	□ MA	□ MI			□мо
	MT	□ NE	□ NV		□ NJ					□ОН	□ OK	□ OR	□ PA
	RI				□ TX	□ UT	□ VT	□ VA	□ WA		□ WI	□ WY	□PR
Fı	ıll Nar	ne (Last n	ame first, it	individual)					 				
Bı	usines	s or Reside	ence Addre	ss (Number	and Street,	City, State, 2	Zip Code)		-		#.L		
N	ame of	f Associate	ed Broker o	r Dealer									
						is to Solicit							A 11 C++4
					-								
	AL			□ AR	□ CA	□ CO	□ CT	□ DE	□ DC	□ FL			
	IL MT	□ IN □ NE	□ IA □ NV	□ KS □ NH	□ KY □ NJ	□ LA □ NM	□ ME □ NY			□ MI □ OH	□ MN □ OK	□ MS □ OR	□ MO □ PA
	RI				□ TX	UT UT	□ VT	□ NC □ VA	□ ND □ WA	□ WV	□ WI		
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1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Offering Price Type of Security Sold 0.00 10,410,000.00 Equity 10,410,000.00 ☑ Common ² ☐ Preferred 0.00 Partnership Interests..... 0.00 0.00Other (Specify 10,410,000.00 10,410,000.00 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero". Aggregate **Dollar Amount** Number Investors of Purchases Accredited Investors. 9,718,391.00 16 26 \$ 691,609.00 Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of **Dollar Amount** Type of Offering Security Sold Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. 04 04 Engineering Fees.... □\$ Sales Commissions (specify finders' fees separately)...... □\$ Other Expenses (identify) FINANCIAL ADVISORY SERVICES □\$ 04 Total 10,410,000.00 □\$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

- THE TRANSACTION DESCRIBED HEREIN INVOLVED A MERGER (THE "MERGER") BY AND BETWEEN PFT MERGECO IV, INC., A WHOLLY-OWNED SUBSIDIARY OF PERFICIENT, INC. (THE "ISSUER"), AND BOLDTECH SYSTEMS, INC., A DELAWARE CORPORATION ("BOLDTECH"). PURSUANT TO THE MERGER, THE ISSUER HAS ACQUIRED ALL OF THE CAPITAL STOCK OF BOLDTECH. THE FRACTIONAL SHARES OF CAPITAL STOCK OF BOLDTECH AND THE FRACTIONAL OPTION SHARES THAT WERE OUTSTANDING IMMEDIATELY PRIOR TO THE MERGER WERE CONVERTED INTO THE RIGHT TO RECEIVE CASH AND THE WHOLE SHARES OF CAPITAL STOCK OF BOLDTECH AND WHOLE OPTION SHARES THAT WERE OUTSTANDING IMMEDIATELY PRIOR TO THE MERGER WERE CONVERTED INTO THE RIGHT TO RECEIVE CASH AND SHARES OF THE ISSUER'S COMMON STOCK. THE ISSUER WILL RECEIVE NO CASH PROCEEDS IN CONNECTION WITH THIS TRANSACTION.
- FOR PURPOSES OF THIS FORM D, A MARKET VALUE OF \$23.15 PER SHARE WAS ASSIGNED TO EACH SHARE OF THE ISSUER'S COMMON STOCK TO BE ISSUED TO FORMER HOLDERS OF WHOLE SHARES OF CAPITAL STOCK OF BOLDTECH AND WHOLE OPTION SHARES IN CONNECTION WITH THE MERGER.
- AMOUNT INCLUDES SALES MADE TO PERSONS RESIDING OUTSIDE THE UNITED STATES.
- THE ISSUER INCURRED CUSTOMARY EXPENSES RELATED TO SERVICES RENDERED BY ITS INDEPENDENT AUDITOR, LEGAL ADVISOR AND FINANCIAL ADVISOR IN CONNECTION WITH THE NEGOTIATION AND CLOSING OF THE MERGER. THESE EXPENSES DID NOT REDUCE THE PROCEEDS TO THE ISSUER.

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C. OFFERIN	NG PRICE, NUMBER OF INVESTORS, EXPE	NSES AND USE OF PRO	CEEDS	
Question 1 and total expenses	the aggregate offering price given in response furnished in response to Part C – Question 4.a. The to the issuer."	nis difference	\$	10,410,000.00
be used for each of the purposes furnish an estimate and check the	adjusted gross proceeds to the issuer used or propose shown. If the amount for any purpose is not known to the left of the estimate. The total of the payers proceeds to the issuer set forth in response to Page 1997.	known, yments		
		Payments to Officers, Directors, & Affiliates		Payments To Others
Salaries and fees		□ \$	_ 🗆 🖺	
Purchase of real estate			🗆 \$	
Purchase, rental or leasing and insta	Illation of machinery and equipment	□\$	_ 🗆 🖺	
Construction or leasing of plant bui	ldings and facilities	□ \$	\$	
offering that may be used in exchan	luding the value of securities involved in this ge for the assets or securities of another issuer		□\$	10,410,000.00
		□\$	 □\$	•
• •			 □\$	
• •				
	••••	□\$	□\$	
		□ \$	\$	10,410,000.00
Total Payments Listed (column total	ıls added)	□\$ <u>10</u>	,410,000.00	
	D. FEDERAL SIGNATURE	 S		
following signature constitutes an unc	ce to be signed by the undersigned duly authorized lertaking by the issuer to furnish to the U.S. Securing the issuer to any non-accredited investor pursuant to the investor pursua	ties and Exchange Commis	sion, upon v	er Rule 505, the vritten request of
Issuer (Print or Type)	Signature	Date		
PERFICIENT, INC.	- Marthall	Остов	ER 3, 2007	
Name of Signer (Print or Type)	Title of Signer (Print or Type)			
Paul E. Martin	CHIEF FINANCIAL OFFICER			

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

